



GLOBEFISH

EUROPEAN PRICE REPORT

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LATEST TRENDS

GROUNDFISH

Alaska pollock prices are unchanged in dollar terms since the last report. In euro terms, this represents a decline of around 5% following the recent weakening of the dollar.

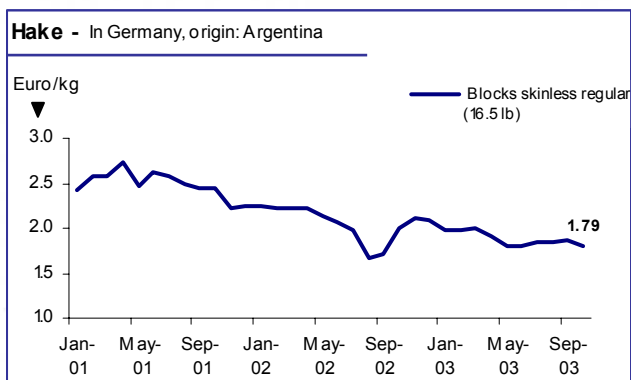


With no indications of major changes on the supply side, the current weak price situation looks set to continue well into the current quarter. First half year import figures for Germany, the largest European market for Alaska pollock, confirm the downward tendency in prices this year with unit values (in euros) down 9% compared to the first half in 2002.

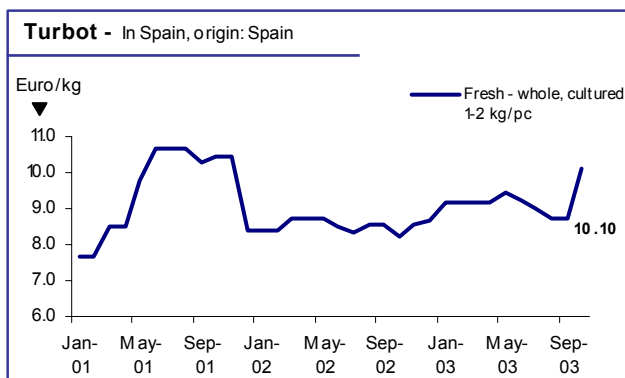
Total German imports of frozen Alaska pollock are down 9.5% to 72 000 MT for the January – June period this year. The market for surimi sticks in France was described as very weak for September.

In the frozen cod market, offers from the Faroes and Russia are reported to be strong and prices remain weak. PBI fillets from Russia are quoted cif at €5/kg. The relatively stronger supply situation for frozen cod this year is reflected in a 24% increase in UK frozen cod imports for the first six months compared to the same period last year. In the fresh market, different trends are evident with, for example, auction prices at Boulogne sur Mer, France's main fishing port, up 26% for the first 8 months compared to the same period in 2002.

The trend in frozen hake prices are broadly in line with those for Alaska pollock – largely stable in dollar terms but declining in euro terms since September. Argentinean hake is again a major component in European frozen hake imports this year. Landings of hake in Argentina for the first 7 months amounted to 183 000 MT, a small decline on the strong supply situation of last year. For 2003 as a whole, landings are projected to be similar to the 2002 level so markets are unlikely to see a pickup in prices before the end of the year.



FLATFISH



Low availability of larger size farmed turbot has led to a further rise in prices for these sizes while prices for smaller size turbot are either stable or declining due to a strong stock situation at farm level. Average cif prices in Spain for 2-3 kg turbot are up 10% on September quotes. This follows a 16% increase in September and reflects continued shortages in this grade. Demand in southern European markets is described as active while central and northern European markets remain quiet.

Demand for chilled flatfish generally is steady in north Italy following good demand in September. In the frozen segment, quotes for sole, fob the Netherlands, are at an annual low.

TUNA

Indian ocean catch levels for yellowfin in September were somewhat above average while skipjack catches, predominant at this time of year, are reported to be below September 2002 levels. In the Atlantic ocean, catch levels were strong last month. Canneries in Africa, Europe and the Indian ocean are well supplied. There is a demand for yellowfin in Spain while canneries are covered in Italy.

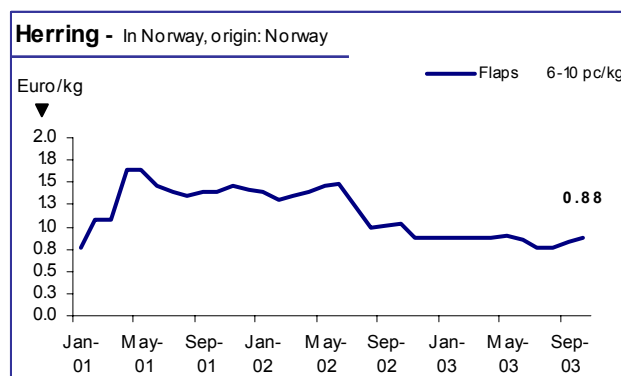
Price quotes for frozen round yellowfin (Indian Ocean) cfr Spain at €1080/MT are up 3% on September. Frozen round skipjack quotes are unchanged on last month at €750/MT (cfr Spain). Some firming of yellowfin prices is expected over the October/November period while skipjack prices remain weak following a negative price orientation from the Bangkok market.

PELAGICS

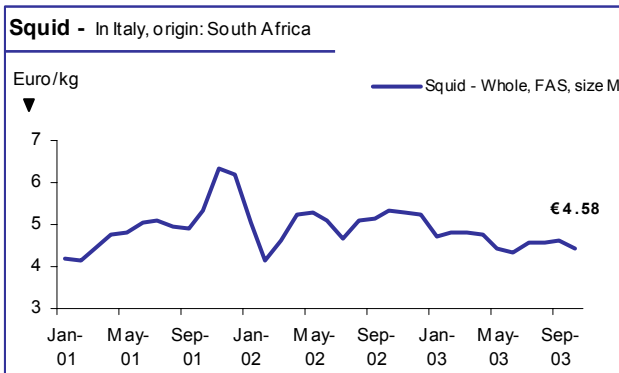
The current mackerel season is producing a relatively high percentage of larger (> 600 gr) fish. Russian demand, which prefers the bigger sizes for smoking purposes, is steady. Demand from other markets however is reported to be slow so that this year's Norwegian quota is still not fully covered, which is somewhat unusual for this time of year.

FOB prices quotes for the > 600 gr size are down 5% on last month but the 400-600 gr size is up 7%. Compared to October 2002, quotes for this latter size are down 13% in NOK terms (-8% in dollar terms) despite a 10% drop in the Norwegian quota this season. Industry overcapacity in Norway as well as 'unrealistically high' prices in 2002 are suggested reasons for the price drop.

The spring spawning herring season is well underway and with above average size grades, demand for whole frozen herring in Russia and the Ukraine is firm. Fob prices in NOK are up 2.5 to 5% on September levels but down at least 10% on October 2002 for the 300 gr + sizes. In the herring flap market, competitive pricing is reported for Icelandic product. Despite this, price quotes for the 5-8/kg grade (NOK 7.3/kg fob) are on a par with October last year.



CEPHALOPODS



Dollar prices for South African squid are unchanged on September quotes. Some upward pressure may be expected as a result of the depreciation of the dollar although the reverse may result from an improvement in landings. In Italy, quotes for frozen squid tubes of Indian origin are down almost 8% since July. Landings of Argentinean Ilex are however down 20% for the first half of this year, a development which should weaken any negative price trend in the frozen market.

SALMON

Prices in the European fresh salmon market have finally taken off with export prices from Norway up 25% over the last 6 weeks. Prices paid to farmers have increased by even more, 40%, over the past month with good demand in all markets particularly in Russia and Eastern/Central Europe but also in Western Europe. Strong salmon sales in October are normal as buyers prepare for the Christmas season, the peak sales period for smoked products, but fresh salmon sales are also very good.

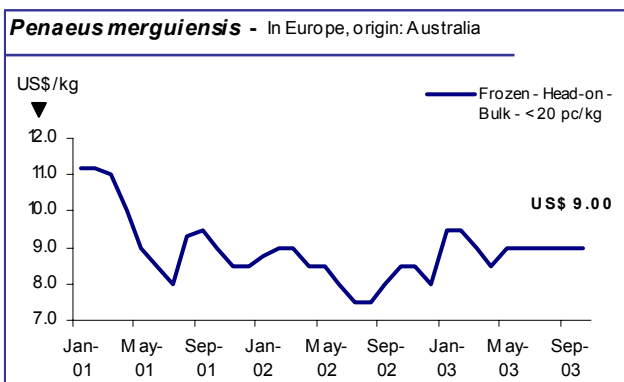
Unfortunately the long awaited upswing in prices came too late for many companies, with banks and major creditors now finding themselves as majority owners in several of the largest farming operations, particularly in Norway. Good news on salmon was mixed with bad news on trout for Norway and Faroe Islands. The EU has introduced a temporary 6 month anti dumping duty of 21% from mid

September on trout from these origins. After this period the duty may become permanent.

For the January – September period, Norwegian salmon exports grew by 15% in volume (to 290 300 MT) and by 5% in value (to 7 billion NOK) compared to the same period in 2002. The EU market, Norway's principal market, grew by 6% in value but the real growth markets, Russia and Poland, expanded by an astonishing 42%. In both these markets, frozen fish consumption is basically flat or declining whereas the fresh market is growing rapidly thanks to the proliferation of super and hypermarket outlets around the largest cities.

Trout exports from Norway in January – September this year fell by 10% in volume (to 38 500 MT) but export values grew by 1.3% (to NOK 906 million) thanks to higher prices.

SHRIMP



Indications from Spain point to a pick up in prices in October for black tiger prawns and a slight recovery in peeled shrimp prices. In Italy, whole frozen black tiger and *P.indicus* prices (origin Tanzania) are unchanged on September quotes while *P.indicus* quotes are down 5%. There are still no signs of a significant recovery in shrimp prices generally. Farmed shrimp production continues to grow worldwide – the Global Aquaculture Alliance project an annual growth rate of 12 – 15%. Brazil, which is already the largest frozen shrimp supplier to the French market and the

second largest to Spain, expects production this year to increase by around 50% to 90 000 MT.

LOBSTER

Maine landings are down which is putting upward pressure on frozen meat prices. Prices are reported

to be firm for whole cooked lobster but there are no significant changes compared to last month.

BIVALVES

French bouchot mussel prices (ex farm) were quoted in the €1.50 – 1.85/kg range for the month of September. Bulk Irish rope mussels are in the range €1 – 1.3/kg (cif France) although this trade is only just getting underway. Irish ground mussel sales to France and the Netherlands are also gradually

increasing with delivered prices during September quoted between €650-850/MT. The Netherlands will again rely strongly on imports to complement its domestic production this season

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PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

CURRENCY RATES

		US\$	€
Australia	AUD	1.45	1.70
Canada	CAN	1.32	1.55
Hungary	HUF	228.40	258.25
Japan	YEN	109.29	128.13
Norway	NKR	7.05	8.27
Switzerland	SFR	1.32	1.55
UK	GBP	0.60	0.70
USA	US\$	-	1.17
EU	EURO	0.85	-

Source: Federal Reserve Bank of New York 16/10/03



October Seabass and Seabream, Mackerel, Hake,
September Hake, Octopus, Shrimp
August Shrimp (China), Mussels, Shrimp (USA) ,
July Mackerel, Tilapia, Herring, shrimp, tuna
June Canned Sardines, Oysters, Squid, Salmon, Herring

These reports and previous ones are available from the GLOBEFISH
web site: www.globefish.org

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
GROUND FISH						15 October 2003		
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - headless, gutted	1/2 kg/pc 2/3	7.90	9.26 *		Italy cif	Denmark	
			8.00	9.38 *				
	Fresh - gutted	0.5-1 kg/pc 1-4 4+	0.97 1.17 0.93	1.14 = 1.37 = 1.09 =		Poland fob	Baltics	
	Fillets, Interleaved, skinless PBI	200-400 gr/pc 400-600	5.00 5.10	5.86 + 5.98 -		France cif	Russia Iceland	
	Frozen - blocks,sknlss, bnls	16.5 lb	5.20	6.10 =		Germany ddp	Lithuania	
Hake/Merlu/Merluza <i>Merluccius hubbsi</i>	Frozen - Blocks - skinless, boneless, regular	16.5 lb	1.79	2.10 =			Argentina	
	Frozen - Blocks - PBO		1.79	2.10 -		Europe cfr		
<i>Merluccius productus</i>	Frozen - Blocks, PBI, deep-sk.	16.5 lb	1.45	1.70 =			USA/Canada	
<i>Merluccius gayi</i>	Fillets block PBI		No quotes			Germany cfr	USA	
	Frozen, PBI, intlvd, deep-sknd	2-4 oz/pc	1.79	2.10 *		Europe cfr	Chile	
	Frozen, fillet, PBO, deep-sknd, intlvd		2.09	2.45 *				
	Frozen, block, PBO, deep-sknd							
	Frozen - Blocks, skinless, boneless, deep-skinned	16.5 lb	1.96	2.30 =		Germany ddp		
	<i>Merluccius capensis</i>	IWP - headless, gutted	100-200 gr/pc 200-350 350-500 500-700 700-950 950-1200 1200-1500 1500-2000 2000+	0.65 0.65 0.85 1.60 2.00 2.40 2.50 2.70 2.80	0.76 * 0.76 * 1.00 * 1.88 * 2.34 * 2.81 * 2.93 * 3.17 * 3.28 *		Spain cif	Namibia
		Frozen - fillets, skin on	2/4 ounce/pc 4/6 6/8 8/12 12+	1.45 2.35 2.85 2.95 3.00	1.70 * 2.76 * 3.34 * 3.46 * 3.52 *			
FAS, headed, gutted			< 1500 gr/pc 1500-2500 2500+	2.39 2.73 2.81	2.80 * 3.20 * 3.30 *			New Zealand
<i>Merluccius australis</i>								
Hoki/Grenadier bleu/ Merluza azul <i>Macruronus magellanicus</i>		Fillets - blocks, PBO, dp-sknd	Grade B	No quotes			fca	
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>		Frozen -Blocks, skinless, boneless	16.5 lb	1.95	2.29 -		ddp	Norway
	Fillets, interleaved	8-16 oz/pc 16-32	No quotes			France cfr	Iceland	
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Frozen - Block - PBO, FAS		1.88	2.20 =		Europe cfr	USA/Russian Fed.	
	Frozen - Block, minced, FAS		0.94	1.10 =				
	Blocks, skinless, PBI, FAS	16.5 lbs	1.71	2.00 =		Germany fca	Rus. Federation	
	Block - skinless, boneless, FAS	16.5 lb	1.88	2.20 -		cfr	USA	
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A	2.15	2.52 *		France ddp	Spain	
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Frozen - fillets, interleaved, skinless, BPI	40-110 gr/pc	No quotes -			cfr	Iceland	
	Frozen fillet, skinless, IQF 15% glazing	120-160 gr/pc 160-180 200-400	3.95 3.95 3.95	4.63 = 4.63 = 4.63 =		Spain cfr	Netherlands	
		Frozen - headless, IQF	300-500 gr/pc 500-700	2.50 2.95	2.93 = 3.46 =			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			As stated	Euro	US\$				
GROUND FISH (cont.)						15 October 2003			
John Dory/Saint-Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh - gutted	0.7-3 kg/pc	14.00	16.41 =	Italy cif	Morocco			
			13.00	15.24 =	Spain cif				
Monkfish/Baudroie/Rape <i>Lophius</i> spp.	Frozen - Monkfish, skin off, IWP	100-250 gr/pc	5.10	5.98 +		Namibia			
		250-500	5.80	6.80 =					
		500-1000	5.80	6.80 =					
		1000-2000	6.25	7.33 =					
	Fresh - tails	1-2 kg/pc 2-4	11.90 13.90	13.95 * 16.30 *	Italy cif	France			
Frozen - tails	150-200 gr/pc 200-300 300-500	2.65 2.90 3.20	3.11 = 3.40 = 3.75 =	Spain cif	China				
	FLAT FISH						15 October 2003		
Dab/Limande/ Lenguadina <i>Limanda limanda</i>	Frozen - raw material	unsorted	1.55	1.82 *	Netherlands fob	Netherlands			
	Frozen - headless, skinless, gutted	100-200 gr/pc 20% glazing	No quotes =		Spain cif				
	Frozen - fillet, 20% glazing	120-180 gr/pc 50-100	5.15 4.47	6.04 = 5.24 =					
Plaice/Plie/Solla <i>Pleuronectes</i> spp.	Frozen - raw material	No. 3 No. 4	2.40 2.09	2.81 = 2.45 =	Netherlands fob				
	Fresh - fillets, skinless	No. 1 No. 2	10.10 9.00	11.84 * 10.55 *	Italy				
Turbot/Rodaballo <i>Scophthalmus maximus</i> CULTURED: WILD: <i>Psetta maxima</i>	Fresh	0.5-1 kg/pc 1-2 2-3 3-4	6.80 10.10 16.95 20.40	7.97 - 11.84 + 19.87 + 23.92 +	Spain cif	Spain			
		Frozen - whole	0.5-1 kg/pc 1-2	6.97 10.40		8.17 - 12.19 -	Netherlands		
			Fresh - whole	0.5-1 kg/pc 1-1.5 1.5-2		10.30 10.50 10.50	12.08 = 12.31 = 12.31 =	Spain	
		Frozen - raw material		No. 3 No. 4 No. 5		6.90 6.65 4.62	8.09 * 7.80 * 5.42 *	Netherlands fob	Netherlands
	40% glaze			130-170 gr/pc 170-230 230-290 290-325	3.53 4.42 7.75 8.00	4.14 - 5.18 - 9.09 - 9.38 -	Spain cif		
			30% glaze	130-170 gr/pc 170-230 230-290 290-325 325-400 400-500	4.03 5.08 9.01 9.26 10.75 10.75	4.72 - 5.96 - 10.56 - 10.86 - 12.60 - 12.60 -			
				20% glaze	130-170 gr/pc 170-230 230-290 290-325 325-400 400-500	4.54 5.75 10.31 10.56 12.30 12.30		5.32 - 6.74 - 12.09 - 12.38 - 14.42 - 14.42 -	
					10% glaze	130-170 gr/pc 170-230 230-290 290-325 325-400 400-500		5.01 6.38 11.52 11.77 13.75 13.75	

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
TUNA15 October 2003							
Tuna/Thon/Atún	Frozen Yellowfin loins	single cleaning	2.95	3.46 *		Spain ex cold	Costa Rica
			2.60	3.05 *	store	Costa Rica/Colombia	
			3.01	3.53 *	Italy cif	Ecuador	
	Frozen Skipjack loins	double cleaning	3.14	3.68 *			South America
			2.43	2.85 *			Ecuador
		single cleaning	2.30	2.70 *			South America
			2.22	2.60 *		Spain cif	Ecuador
			2.12	2.49 *		ex cold store	
			2.05	2.40 *		cnf	
	Frozen Bigeye loins		2.30	2.70 *		cfr	
			2.22	2.60 *		cnf	
		double cleaning	2.30	2.70 *		Italy ex cold store	
	Frozen cooked skipjack loins	single cleaning	2.39	2.80 =		Spain cfr	
	Frozen cooked Yellowfin loins	double cleaning	3.24	3.80 +			South America
	Frozen - Yellowfin, loins	double cleaning	2.90	3.40 -			Ecuador
	Frozen - Yellowfin whole	> 10 kg/pc	1.08	1.27 -			Spanish vsls
			1.14	1.14 +			French vsls
	Frozen - Skipjack whole	> 1.8 kg	0.75	0.88 =			Spanish vsls
Bluefin Round	10 kg/up	No quotes	*		Italy cif	Mexico	
Albacore Round			1.72	2.02 *	Spain cif	USA/Canada	
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	FAS - whole	20-30 kg/pc	3.70	4.34 =		fot	Spain
		30-50	4.10	4.81 =			
		50-70	4.20	4.92 =			
	Fresh	25-30 kg/pc	14.00	16.41 *		Italy	Italy
SMALL PELAGICS15 October 2003							
Capelin/Capelan/ Capelán <i>Mallotus villosus</i>	Frozen mixed, males only	40-50 pc/kg 40-60 pc/kg 50-70 pc/kg	NOK 3.00	0.36	0.43 *	Norway fob	Norway
Anchovy/Anchois/ Boqueron <i>Engraulis encrasicolus</i>	Fresh	Medium	5.00	5.86 =		Italy auction	Italy
		Large	7.00	8.21 =			
Sprat/Sprat/ Espinadín <i>Sprattus sprattus</i>	Frozen	NA	0.26	0.31 =		Romania cpt	Bulgaria
	Salted		0.27	0.32 =			
	Marinated		0.33	0.39 =			
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Frozen - Whole	200-400 gr/pc	NOK 4.75	0.57	0.67 =	Norway fob	Norway
		300-500	NOK 6.50	0.79	0.92 +		
		400-600	NOK 7.80	0.94	1.11 +		
		> 600	NOK 9.50	1.15	1.35 +		
	Frozen - Whole	200-400 gr/pc		0.72	0.84 *	Romania cip	
		300-500		0.81	0.95 *		
Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - Flaps	4-6 pc/kg	NOK 7.30	0.88	1.04 +	Norway fob	
		5-8 pc/kg	NOK 7.30	0.88	1.04 +		
	Frozen - fillets, skinless	40-80g	NOK 7.60	0.92	1.08 +		
		Frozen - whole	> 350 gr/pc	NOK 4.30	0.52		
	> 300		NOK 4.10	0.50	0.58 +		
	Fresh - whole	16-22 cm/pc		0.19	0.22 *	Poland fob	Baltics
		22-24		0.26	0.31 *		
		24+		0.19	0.22 *		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CEPHALOPODS							15 October 2003
Squid/Encornet/Calamar <i>Loligo</i> spp.	Frozen - tubes, cleaned	20-40 pc/kg	4.18	4.90 *	Italy cfr	India	
	Frozen - whole, cleaned, 10X2 kg block, 10% glazing	U3	3.03	3.55 *	Germany cfr		
		3-6	2.86	3.35 *			
		6-10	2.30	2.70 *			
		3-6	3.81	4.47 *	Spain		
	Frozen - whole 12 kg	6-10	3.35	3.93 *			
		10-20	2.52	2.95 *			
		Frozen - whole, cleaned 12 kg	U10	3.52	4.13 *		
	10-20		3.28	3.85 *			
	20-40		2.63	3.08 *			
	Frozen whole, 10% glazing 10x2 kg block	U10	2.81	3.30 *	Greece cif		
		10-20	2.39	2.80 *			
20-40		1.71	2.00 *				
Frozen tubes, cleaned 10% glazing 10X2 kg block	10-20 pc/kg	No quotes			France cfr		
	20-40						
	40-60						
	60-80	1.88	2.20 +				
	> 80	1.66	1.95 +				
	broken	1.28	1.50 +				
	Frozen - whole	S (< 18 cm)	4.26	5.00 +	Spain cif	South Africa	
		M (18-25)	4.95	5.80 +			
L (25-30)		4.78	5.60 +				
XL (> 30)		4.95	5.80 +				
Frozen - whole		1.31	1.54 *	Peru fob	Peru		
Fresh - whole	100-200	10.45	12.25 *	Italy	France		
	200-300	11.45	13.42 *				
Jumbo flying squid/ Encornet géant/ Potón del Pacifico <i>Dosidicus gigas</i>	Frozen - fillets		0.55	0.65 =	Peru fob	Peru	
	Frozen - tentacles		0.36	0.42 =			
	Frozen - wing		0.21	0.25 =			
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	Frozen - whole, cleaned 1X10kg bulk, 20% glazing IQF	< 1 pc/kg	2.47	2.90 -	Germany cfr	India	
		1-2	2.47	2.90 -			
		2-4	2.47	2.90 -			
		5-7	2.47	2.90 -			
		8-12	2.30	2.70 -			
		13-20	2.13	2.50 *			
	Frozen - whole, cleaned 1X10kg bulk, 10% glazing IQF	8-12 pc/kg	2.22	2.60 *	Spain cnf		
		13-20	2.13	2.50 *			
		20-40	1.79	2.10 *			
		40-60	1.75	2.05 *			
		60+	1.66	1.95 *			
	Frozen - whole, cleaned IQF, 10 kg packs	<50 gr/pc	0.68	0.80 *	Portugal cfr		
		50-100	0.98	1.15 *			
		100-150	1.19	1.40 *			
150-300		1.45	1.70 *				
Frozen - cleaned 12kg	2/4	3.91	4.58 =	Spain cfr			
	5/7	3.76	4.41 =				
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Frozen 10X2 kg block	10-20 pc/kg	No quotes		Cyprus cfr	India	
		20-40					
		40-60	1.11	1.30 *			
		> 60	1.11	1.30 *			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CRUSTACEANS							15 October 2003
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	Fresh - whole	No. 1 No. 2 No. 3	No quotes			UK fob	UK
	Frozen - Head-on	30-50 pc/kg	3.66	4.29	*	Spain exw	Côte d'Ivoire
		50-70	3.19	3.74	*		
		70-100	2.73	3.20	*		
		90-120	2.59	3.04	*		
		100-200	2.40	2.81	*		
Giant river prawn/ Crevette géante/ Langostino de río <i>Macrobrachium rosenbergii</i>	Frozen - Headless - shell-on IQF, blockfrozen	< 5 pc/kg	No quotes			Europe cfr	Bangladesh
		16-20	11.57	13.56	+		
		21-25	10.40	12.19	+		
		26-30	9.80	11.49	+		
		31-40	9.04	10.60	+		
Whiteleg shrimp/ Crevette pattes blanches/ Camarón patiblanco <i>Penaeus vannamei</i>	Frozen - Peeled, 10% glazing	50-60 pc/kg	No quotes			Ecuador fob (Spanish market)	Ecuador
		60-70	-				
		150-200	4.17	4.89	*		
		100-200	3.89	4.56	*		
Chinese mud shrimp/ Salicoque chinoise de vase/Camarón fanguero chino <i>Solenocera melantho</i>	Frozen IQF - PUD 25% glazing 12x1 kg	30-50 pc/lb	4.81	5.64	*	Spain cif	China
		50-70	4.57	5.36	*		
		70-100	3.65	4.28	*		
		100-200	3.31	3.88	*		
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i> <i>Penaeus spp.</i> <i>Metapenaeus spp.</i>	Frozen - FAS	10-20 pc/kg	14.45	16.94	=	Kenya fob (European mkt) Rotterdam c&f	Tanzania
		20-30	11.30	13.25	=		
		30-40	9.70	11.37	=		
		40-60	7.60	8.91	=		
		60-80	5.55	6.51	=		
		80-100	4.10	4.81	=		
	IQF, PUD, 10% frozen	51-60 pc/lb	9.55	11.20	=	Italy cfr	India
	Frozen - C&P 20% glazing	40-60 pc/lb	5.37	6.30	=		
		60-80	4.63	5.43	=		
		80-120	3.70	4.34	=		
		100-200	3.56	4.17	=		
		200-300	3.09	3.62	=		
Frozen, PUD, IQF, 10% glzng	200-300 pc/lb	4.73	5.54	*	UK cfr		
		3.28	3.84	*	Spain cfr		
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Frozen - Headless 6x4 lbs, 100% net weight	6-8	5.54	6.50	*	USA	
		8-12	5.54	6.50	*		
		13-15	4.78	5.60	*		
		16-20	4.26	5.00	*		
		21-25	3.50	4.10	*		
		26-30	3.24	3.80	*		
	Frozen - FAS	10-20 pc/kg	14.45	16.94	=	Kenya fob (European mkt) Rotterdam c&f	Tanzania
		20-30	12.35	14.48	=		
		30-40	9.70	11.37	=		
		40-60	7.60	8.91	=		
		60-80	5.15	6.04	=		
	Frozen - whole 800 gr - 20% glazing	8-12 pc/kg	No quotes			Spain cif	Bangladesh
		13-15	*				
		16-20	7.36	8.63	=		
		21-30	5.83	6.84	=		
		31-40	5.51	6.46	=		
		41-50	4.72	5.53	=		
	Frozen - headless 6x1.8 kg, 100% net weight	16-20	10.15	11.90	*	Belgium cif	India
21-25		8.96	10.50	*			
26-30		7.85	9.20	*			
31-40		6.14	7.20	*			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CRUSTACEANS (cont.)						15 October 2003	
Norway lobster/ Langoustine/ Cigala <i>Nephrops norvegicus</i>	Fresh	16-20 pc/kg	No quotes			France cif	Ireland/Scotland
	Frozen - Whole	20-30				Spain cif	Scotland
	Frozen - Whole (1350 gr net)	30-40					
		4-6 pc/kg	15.75	18.47	-		
		7-8	14.50	17.00	-		
		9-11	14.25	16.71	-		
		12-15	10.50	12.31	=		
		16-20	8.30	9.73	=		
		21-25	5.40	6.33	=		
		26-35	4.15	4.87	=		
36-45	4.05	4.75	=				
Frozen - Whole (1350 gr net)	7-8 pc/kg	13.95	16.35	=	Netherlands		
	9-11	12.50	14.66	=			
	12-15	9.25	10.84	=			
	16-20	7.60	8.91	=			
	21-25	5.10	5.98	=			
	26-35	4.15	4.87	=			
NON-TRADITIONAL SPECIES/ FRESHWATER FISH						15 October 2003	
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Frozen - Whole	1-2 kg/pc	22.00	25.79	*	Italy cfr cif	Tunisia
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Peeled	1-2 kg/pc	8.50	9.97	*		Denmark
Sturgeon/Esturgeon/ Esturiones <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc	6.50	7.62	-		France
	Frozen - Fillets	200-300 gr/pc	13.80	16.18	-		
	Caviar (Aquitaine) metal boxes		880	1032	=		
Carp/Carpe/Carpa <i>Cyprinus</i> spp.	Frozen - Whole	1.5 kg/pc	4.05	4.75	-		
	Frozen - Fillets	250 gr/pc	8.50	9.97	-		
Wels/Silure glane/Siluro <i>Silurus glanis</i>	Frozen - Whole	1.5-2 kg/pc	5.10	5.98	=		
	Frozen - Fillets - skinless	250-300 gr/pc	9.50	11.14	=		
Dolphin fish (Mahi Mahi) Coryphene, Lampuga <i>Coryphaena hippurus</i>	Frozen - Fillets		1.19	1.39	=	Peru fob	Peru
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Frozen - Fillets 2x6 kg	300/500g gr/pc 500/1000	3.65 3.65	4.28 4.28	= =	Spain	Kenya/Uganda/ Tanzania
Pike perch/Sandre/ Lucioperca <i>Stizostedion lucioperca</i>	Fillets, IQF, skin-on	300-500 gr/pc	5.45	6.39	=	France cif	Russia
BIVALVES						15 October 2003	
Razor shell/Couteau/ Navaja <i>Solenidae</i>	IQF - +/- 14 cm	Loose	2.95	3.46	+	Spain cif	Netherlands
		5x1 kg	3.50	4.10	+		
Clam/Palourde/Almeja <i>Ruditapes decussatus</i>	10 kg	50/70 pc/kg	2.70	3.17	*	Spain	Ireland
		150/180	1.62	1.90	*		Spain
Common cockle/ Coque commune/ Berberecho comun <i>Cardium edule</i>		> 1 200 pc/kg	2.00	2.34	*	Spain	NA
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live - packed bulk	60-80 g	5.59	6.55		France cif	France
		60-80 g Speciale	2.40	2.81			France/Ireland
		60-80 gr. "fine"	2.05	2.40			
Mussel/Moule/Mejillón <i>Mytilus edulis</i>	Live - bouchot mussels washed, graded and packed	bulk	1.65	1.93		France ex farm	France
	Live - rope mussels		1.75	2.05	*	Italy cif	Spain
	Live - bottom		0.83	0.97			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SALMON/TROUT						15 October 2003	
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus spp.</i>	Frozen Chum dark H&G	4-6 lb/pc	0.64 0.75 = 0.77 0.90 =			Spain cif	Alaska
	Frozen Chum semi-bright	4-6 lb/pc					
	H&G, IWP	6-9					
	Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - farmed, whole, gutted	2-3 kg/pc (sup.)	2.70 3.17 *			
3-4			2.90 3.40 *				
4-5			3.05 3.58 *				
5-6			3.25 3.81 *				
6-7			3.65 4.28 *				
7-8			3.65 4.28 *				
SEABASS						15 October 2003	
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole	200-300 gr/pc	3.50 4.10 =			Greece fob	Greece
		300-450	4.60 5.39 =				
		450-600	5.60 6.57 =				
		600-800	6.60 7.74 =				
		800-1000	9.00 10.55 =				
		> 1000	10.00 11.72 =				
		200-300 gr/pc	3.75 4.40 =			Spain cif	
		300-450	4.85 5.69 =				
		450-600	5.85 6.86 =				
		600-800	6.85 8.03 =				
		800-1000	9.25 10.84 =				
		> 1000	10.25 12.02 =				
		300-400 gr/pc	5.30 6.21 +				Spain
		400-600	6.05 7.09 +				
		600-800	6.05 7.09 -				
		800-1000	9.35 10.96 -				
		200-300 gr/pc	3.70 4.34 =			Italy cif	Greece
		300-450	4.80 5.63 =				
		450-600	5.80 6.80 =				
		600-800	6.80 7.97 =				
		800-1000	9.20 10.79 =				
		> 1000	10.20 11.96 =				
		200-300 gr/pc	3.75 4.40 +			France cif	
		300-450	4.85 5.69 +				
		450-600	5.85 6.86 +				
		600-800	6.85 8.03 +				
		800-1000	9.25 10.84 +				
		> 1000	10.25 12.02 +				
		200-300 gr/pc	3.85 4.51 =			UK cif	
		300-450	4.95 5.80 =				
		450-600	5.95 6.98 =				
		600-800	6.95 8.15 =				
		800-1000	9.35 10.96 =				
		> 1000	10.35 12.13 =				
		200-300 gr/pc	3.80 4.46 =			Germany cif and Portugal cif	
		300-450	4.90 5.74 =				
		450-600	5.90 6.92 =				
		600-800	6.90 8.09 =				
		800-1000	9.30 10.90 =				
		> 1000	10.30 12.08 =				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SEABREAM							15 October 2003
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i>	Fresh - whole	200-300 gr/pc	3.30	3.87 =	Greece fob	Greece	
		300-450	3.50	4.10 =			
		450-600	3.80	4.46 =			
		600-800	5.20	6.10 =			
		800-1000	7.20	8.44 =			
		> 1000	8.30	9.73 =			
		200-300 gr/pc	3.55	4.16 =	Spain cif		
		300-450	3.75	4.40 =			
		450-600	4.05	4.75 =			
		600-800	5.45	6.39 =			
		800-1000	7.45	8.73 =			
		> 1000	8.55	10.02 =			
		200-300 gr/pc	3.50	4.10 =	Italy cif		
		300-450	3.70	4.34 =			
		450-600	4.00	4.69 =			
		600-800	5.40	6.33 =			
		800-1000	7.40	8.68 =			
		> 1000	8.50	9.97 =			
		200-300 gr/pc	3.55	4.16 =	France cif		
		300-450	3.75	4.40 =			
		450-600	4.05	4.75 =			
		600-800	5.45	6.39 =			
		800-1000	7.45	8.73 =			
		> 1000	8.55	10.02 =			
		200-300 gr/pc	3.65	4.28 =	UK cif		
		300-450	3.85	4.51 =			
		450-600	4.15	4.87 =			
		600-800	5.55	6.51 =			
		800-1000	7.55	8.85 =			
		> 1000	8.65	10.14 =			
		200-300 gr/pc	3.60	4.22 =	Germany cif and Portugal cif		
		300-450	3.80	4.46 =			
		450-600	4.10	4.81 =			
		600-800	5.50	6.45 =			
		800-1000	7.50	8.79 =			
		> 1000	8.60	10.08 =			
		300-400 gr/pc	3.85	4.51 +	Spain cif	Spain	
		400-600	4.15	4.87 -			
		600-800	5.35	6.27 +			



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